



**NOTICE AND AGENDA
STATE BOND COMMISSION**

January 21, 2021

10:00 AM Via Video Conference

Link to Meeting:

<https://louisianastatetreasury.zoom.us/j/89146661508?pwd=SFo4VXdIQjRicGV3eEpHRXp1Wi9Bdz09>

Instructions for viewing meeting and public comment attached.

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- 1. Call to Order and Roll Call**
 - 2. Certification Pursuant to LA. R.S. 42:17.1 (Act No. 302, 2020 Regular Legislative Session)**
 - 3. Approval of the minutes of the December 17, 2020 meeting.**

COVID-19 Small Business Administration Paycheck Protection Program

- 4. L21-009 - St. Charles, St. James and St. John the Baptist Parishes, River Parishes Tourist Commission**

Not exceeding \$70,000 Revenue Notes, not exceeding 1%, mature no later than December 31, 2025, funding employee salaries and other expenses.

Local Political Subdivisions - Bonds - Final Approval

- 5. L21-003 - East Baton Rouge Parish, Central Community School Board, Central Community School System**

Not exceeding \$9,000,000 General Obligation School Refunding Bonds, not exceeding 4%, mature no later than March 1, 2034, refunding all or a portion of General Obligation School Bonds, Series 2014.

- 6. L21-004 - Lafayette Parish, City of Youngsville**

Not exceeding \$10,000,000 Sales Tax Revenue and Refunding Bonds, in one or more series, not exceeding 5%, mature no later than July 1, 2041, **(1)** approximately \$5,875,000 Refunding Bonds, refunding Revenue Bonds, Series 2011 and **(2)** approximately \$4,125,000 Revenue Bonds, making capital improvements, including the purchase of equipment.

- 7. L21-007 - Orleans Parish, Port of New Orleans**

Not exceeding \$30,000,000 Taxable Revenue Bonds, Promissory Notes or other evidences of Indebtedness, in one or more series, not exceeding 6% fixed and 12% variable rate (subject to recapture), not exceeding 10 years, general lawful purposes related to the development of a new container terminal, including but not limited to land acquisition.

- 8. L21-008 - Orleans Parish, Port of New Orleans**

Not exceeding \$30,000,000 Revenue Bonds, Promissory Notes or other evidences of Indebtedness, in one or more series, not exceeding 6%, not exceeding 15 years, **(1)** acquiring cranes for Port purposes and **(2)** capitalized interest.

- 9. L21-006 - St. Charles Parish School Board, School District No. 1**

Not exceeding \$19,000,000 General Obligation School Refunding Bonds, not exceeding 4%, mature no later than March 1, 2032, refunding all or a portion of General Obligation School Bonds, Series 2012 and 2013.

- 10. L21-001 - St. Martin Parish School Board, School District**

Not exceeding \$3,500,000 General Obligation School Refunding Bonds, not exceeding 4%, mature no later than March 1, 2033, refunding all or a portion of General Obligation School Bonds Series 2013.

11. L20-421 - St. Mary Parish, City of Franklin

Not exceeding \$1,800,000 Taxable Water Revenue Bonds, not exceeding 2.38% mature no later than March 1, 2040, (1) approximately \$955,000 Bonds, refunding all or a portion of Taxable Water Revenue Bonds, Series 2009B and (2) approximately \$845,000 Bonds, acquiring and constructing improvements, extensions and renovations to the waterworks plant and system.

State Agencies, Boards and Commissions

12. S21-001 - Louisiana Housing Corporation (Home Ownership Program)

Not exceeding \$50,000,000 Single Family Mortgage Revenue Bonds (Volume Cap), in one or more series or sub-series, not exceeding 10%, not exceeding 40 years, finance first mortgage loans for first-time home buyers or to finance qualified home improvement loans and qualified rehabilitation loans.

13. S21-002 - Louisiana Housing Corporation

Not exceeding \$12,500,000 Single Family Mortgage Revenue Refunding Bonds (Taxable), in one or more series or subseries, not exceeding 10%, not exceeding 40 years, refunding all or a portion of Single Family Mortgage Revenue Bonds, Series 2011A and 2013.

Ratifications and or Amendments to Prior Approvals

14. L19-254A - Iberia Parish School Board, Parishwide School District

Amendment of a prior approval granted on September 19, 2019, to reflect change in cost of issuance and professionals.

15. L20-048A - East Baton Rouge Parish, Central Community School Board, Central Community School System

Amendment of a prior approval granted on February 20, 2020, to reflect change in cost of issuance.

16. L20-134B - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge

Amendment of prior approvals granted on April 16, 2020 and July 16, 2020, to reflect change in cost of issuance.

17. L20-208A - Morehouse Parish, Hospital Service District No. 1

Amendment of a prior approval granted on May 21, 2020, to reflect change in cost of issuance.

18. S19-037A - Louisiana Housing Corporation (Stone Vista Apartments II Project)

Amendment of a prior approval granted on October 17, 2019, to reflect change in cost of issuance.

19. S20-025B - Louisiana Community Development Authority (East Baton Rouge Sewerage Commission Project)

Amendment of prior approvals granted on April 16, 2020 and July 16, 2020, to reflect change in cost of issuance.

20. S20-026A - Louisiana Community Development Authority (East Baton Rouge Sewerage Commission Project)

Amendment of a prior approval granted on June 18, 2020, to reflect change in cost of issuance.

21. S20-027B - Louisiana Community Development Authority (Parish of East Baton Rouge Road Improvements Project)

Amendment of prior approvals granted on April 16, 2020 and July 16, 2020, to reflect change in cost of issuance.

22. S20-047A - Louisiana Public Facilities Authority (Ochsner Clinic Foundation Project)

Amendment of a prior approval granted on September 17, 2020, to reflect change in cost of issuance and professionals.

23. S20-061A - Louisiana Transportation Authority

Amendment of a prior approval granted on October 15, 2020, to reflect change in cost of issuance.

24. S20-075A - Louisiana Community Development Authority (The Cove at NOLA Project)

Amendment of a prior approval granted on November 19, 2020, to reflect change in cost of issuance.

State of Louisiana

25. Municipal Advisory Services

Discussion and Authorization for the Director to enter into an Emergency Contract for Municipal Advisory Services.

26. Disclosure Counsel

Discussion and Authorization for the Director to execute an amendment to the Disclosure Counsel Contract to extend the term for one additional year.

27. S20-084A - State of Louisiana (Unclaimed Property Special Revenue Bonds)

(a) Consideration of the second supplemental resolution providing for the issuance of not exceeding \$71,000,000 State of Louisiana Unclaimed Property Special Revenue Refunding Bonds, Series 2021 (I-49 North Project), to refund the Unclaimed Property Special Revenue Bonds, Series 2013 (I-49 North Project), and providing for other matters relating thereto.

(b) Consideration of the third supplemental resolution providing for the issuance of not exceeding \$79,000,000 State of Louisiana Unclaimed Property Special Revenue Refunding Bonds, Series 2021 (I-49 South Project), to refund the Unclaimed Property Special Revenue Bonds, Series 2013 and 2015 (I-49 South Project), and providing for other matters relating thereto.

28. S20-083A - State of Louisiana (State Highway Improvement Revenue Bonds)

Status Update

Other Business

29. Monthly Reports

30. Adjourn

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La .R.S. 42:17.

In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040

To advise special assistance is needed and describe the type of assistance necessary.



LOUISIANA STATE BOND COMMISSION

JOHN M. SCHRODER, CHAIRMAN

(225) 342-0040
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P.O. Box 44154
Baton Rouge, LA 70804

Instructions for joining Zoom

Web Access/Zoom App:

Link to Meeting:

<https://louisianastatetreasury.zoom.us/j/89146661508?pwd=SFo4VXdIQjRicGV3eEpHRXp1Wi9Bdz09>

Meeting ID: 89146661508

Password: 318038

Note: You will be asked to download Zoom if you have not downloaded the app.

Telephone Access

Call: 1-888-822-7517 (US Toll Free)

Security Code: 318038#

To unmute your call to speak, press *6

If using the computer and using the "Phone Call" option, type "Merge Code" #4-digit code# (An example: #1234#) to merge the computer and the audio.

Only if accessing via web or Zoom App:

1. After clicking the link, you will be brought to a screen asking "Open Zoom?" Click on "Open Zoom" in the dialog box at the top of your screen. If nothing prompts from the browser, [click here](#) to launch the meeting or [downloaded & run Zoom](#).
2. If you cannot download or run the Zoom application, you may join the meeting by clicking "[Join from your browser](#)" (Scroll to the bottom and this option will be available in blue). Select "Continue in Browser".
3. You will be prompted with a box to choose the method you want to join the meeting.
 - a. If you choose "Call Me", you will be prompted to enter your number and Zoom will call from an out-of-state number. Press 1 and then *. You will be connected to the meeting and have audio via your phone.
 - b. If you choose "Computer Audio", you will be prompted to join the meeting. Please mute your audio on the lower left corner and click on your video to ensure a red line is drawn through it to eliminate your camera being visible to others.
 - c. If you choose "Phone Call", you will dial 1-888-822-7517 and enter code 309720#. Press # to join the meeting.
 - i. If you choose the "Phone Call" option, follow the instructions listed under **Telephone Access** (*above*) to merge the computer and the "Phone Call" option. It is encouraged for you to use the "Call Me" option.
4. Please be sure to mute your audio on your computer and your phone upon joining the meeting.
5. There will be two ways to communicate during the meeting:
 - a. You can raise your hand via the chat option (located at the bottom of your screen) and wait to be recognized to speak.
 - b. You may send questions via the chat option
 - c. You may wait until the host gives the option to ask questions. Unmute your phone or laptop/computer and give your name/company you are representing/item addressing
6. Upon clicking "Leaving Meeting", you will be prompted to click "Leave Meeting" again to exit the meeting.

Public Comment

There are two options to provide public comment for the SBC meeting, prior to or during the meeting. Below are the processes for both options. Any public comments received will be read during the meeting.

- Prior to Meeting:
Emails will be received up to 5:00 pm on January 20, 2021. All emails must be submitted to SBC-Application@treasury.la.gov and must include the Agenda Item number, your name and a brief statement. If you wish to speak during the meeting, please indicate in your email. You will be addressed during the meeting.
- During the Meeting:
 - For Zoom app or web application, you may utilize the “Chat” feature. You will be acknowledged. To provide comments, you must include the Agenda Item number, your name and a brief statement. Please note that all comments submitted are recorded and visible to all participants.
 - For Zoom app, web application or by phone, you may speak using your microphone after the Chair has opened the floor. You must unmute yourself to speak.

Participants will be muted upon entry. Any participant that speaks without being acknowledged by the Chairman or does not have their device muted will be muted by the moderator. The above instructions provide the steps to unmute your device. The Chairman will announce when the floor is open for comments.

If there are any questions regarding the above instructions, please contact (225) 342-0040. It is encouraged to test your device prior to the meeting to ensure no connectivity problems.



LOUISIANA STATE BOND COMMISSION

JOHN M. SCHRODER, CHAIRMAN

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P.O. Box 44154
Baton Rouge, LA 70804

CERTIFICATION PURSUANT TO LA. R.S. 42:17.1 (ACT NO. 302, 2020 REGULAR LEGISLATIVE SESSION)

In accordance with LA. R.S. 42:17.1 (ACT NO. 302, 2020 REGULAR LEGISLATIVE SESSION) and there currently being in effect a public health emergency as declared by Governor John Bel Edwards in Executive Proclamation 25 JBE 2020 issued on March 11, 2020 in response to the threat posed by COVID-19, which remains in effect pursuant to Executive Proclamation 7 JBE 2021, issued on January 12, 2021, which declared that a statewide public health emergency continues to exist and which remains in effect until Wednesday, February 10, 2021, or as extended by any subsequent Proclamation, unless terminated sooner, this notice shall serve as a certification by the presiding officer of the Louisiana State Bond Commission, Treasurer John M. Schroder, that:

- 1) A declared state of public emergency exists through February 10, 2021, in response to the threat posed by COVID-19 as reflected in Executive Proclamation 7 JBE 2021, issued on January 12, 2021;
- 2) An in-person meeting of the State Bond Commission conducted in accordance with otherwise ordinary provisions of the Louisiana Open Meetings Law would be detrimental to the health, safety and welfare of the public;
- 3) The agenda of the meeting to be held on the 21st day of January 2021, is limited to matters that if they are delayed will cause serious curtailment of vital public services or severe economic dislocation and hardship or are matters that are critical to continuation of the business of the State Bond Commission that are not able to be postponed to a meeting held in accordance with the other provisions of the Open Meetings Law due to a legal requirement or other deadline that cannot be postponed or delayed by the State Bond Commission;
- 4) In addition, Proclamation Number 7 JBE 2021, limits crowd sizes to not more than 25% of capacity in any single indoor space at the same time where individuals will be in close proximity to one another and unable to maintain social distancing of six feet apart from individuals who are not immediate household members. The Louisiana State Bond Commission is composed of 14 members and would likely have a total indoor crowd at the meeting, including staff and public that due to available room space limitations would exceed the 25% capacity limitation.

Considering the foregoing, and pursuant to LA. R.S. 42:17.1, the Louisiana State Bond Commission's meeting on Thursday, January 21, 2021, 10:00 a.m. will be held via video conference and in a manner that allows for observation and input by members of the public, as set forth in the Notice of such meeting posted herewith.

/s/ John M. Schroder

JOHN M. SCHRODER

SWORN TO AND SUBSCRIBED BEFORE ME, the undersigned Notary Public, this 13th day of January 2021.

/s/ Anthony V. Ligi, Jr.

NOTARY PUBLIC